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March 3, 2026

VITAMIN

01

- Amid escalating Middle East tensions, global vitamin trade flows are experiencing short-term disruptions, leading to lower market risk appetite. VA and VE producers have become more cautious in accepting new export orders due to logistics and payment uncertainties, slowing transaction activity. Meanwhile, VC, calcium pantothenate and K3 show tentative price increases, and inositol has risen nearly 30% year-to-date amid tightening spot supply.
- Inquiry volumes for biotin, VB6 and VB12 have also increased, reflecting precautionary procurement sentiment rather than fundamental shifts. Logistics constraints are emerging, with some freight forwarders suspending Middle East shipments and certain cleared cargo reportedly returned to warehouses, adding short-term export uncertainty.

AMINO ACID

02

On March 2, 2026, amid escalating geopolitical tensions and heightened logistics and cost volatility risks, Heilongjiang Wanlirunda Biotechnology Co., Ltd. announced the suspension of new quotations for all products until further notice.

API

03

- Amoxicillin prices have been raised by major producers due to higher upstream raw material costs, with current market levels at approximately USD 22.77–24.73/KG. Deliveries are tightening, and some suppliers are booked through April–May. Inquiry activity has increased, and prices are expected to remain stable-to-firm in the near term.
- In addition, Hunan Warrant Chiral Pharmaceutical Co., Ltd., a wholly owned subsidiary of Hunan Warrant Pharmaceutical Co., Ltd., has obtained GMP certification from Brazil's National Health Surveillance Agency (ANVISA) for its API product fosfomycin tromethamine.

FOOD ADDITIVE

04

Cabio Biotech (Wuhan) Co., Ltd. released its 2025 earnings update, reporting total revenue of USD 84.56 million, up 3.47% year-on-year, and net profit attributable to shareholders of USD 23.09 million, up 26.15%. Profit growth was mainly driven by improved capacity utilization and gross margin expansion, along with better customer payment recovery and reversal of credit impairment provisions.

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Reported by Candice, Shea and Sharon

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